

User Guide for the Forward Capacity Market CSO Bilateral Contracts User Interface

Important Notice

- This User Guide is provided as a service to facilitate participation in the CSO Bilateral Contracts. ISO New England's (The ISO) administration of the CSO Bilateral Contracts is governed by the Transmission, Markets and Services Tariff (the "Tariff") as filed with the Federal Energy Regulatory Commission. The ISO endeavors to ensure that the information in this User Guide is accurate, but in the event of any inconsistency between this User Guide and the Tariff, the Tariff shall govern. Furthermore, this User Guide does not address all of the issues and requirements associated with participation in the Bilateral Contracts. For these reasons, it is important that any party participating in a Bilateral Contract carefully review the relevant portions of the Tariff.
- All capitalized terms used but not defined in the User Guide shall have the meaning given to those terms in the Tariff.
- Recommendations and suggestions made in the User Guide do not constitute advice to the Bidders and may not be relied upon by the Bidders.
- Each participant of a bilateral contract (acquiring and/or transferring entity) is responsible for assessing the reliability and relevance of any information provided in the User Guide and/or in the Forward Capacity Market CSO Bilateral Contract User Interface.

Preface

Purpose

This User Guide is designed to serve as the reference document for participating in CSO Bilateral Contracts associated with the Forward Capacity Market (“FCM”) in ISO New England (“ISO-NE”). The document introduces the functionality and the structure of the application. In most instances, Web page screen captures have been used to illustrate the explanations.

Assumptions

An assumption has been made that the reader is familiar with using Web-based applications and Web-browser navigation. The CSO Bilateral Contract participant should have a comprehensive understanding of the ISO-NE Market Rule, Manuals and other governing documents in order to properly use this User Guide in the conduct of CSO Bilateral Contracts so that the CSO Bilateral Contract participant may complete his or her desired business transactions.

Change Summary

Revision	Date	Comments
Version 1.0 2010-2011	November 23, 2009	Initial release

- 1. Introduction 5
- 2. CSO Bilateral Contracts 5
- 3. Accessing the Forward Capacity Market CSO Bilateral Contracts User Interface..... 6
 - Figure 1: SMD Application Applications Home Page 6
- 4. Screen Definitions 7
 - Figure 2: Forward Capacity Market CSO Bilateral Contract Management (UI) 7
 - Figure 3: My Pending Confirmations Tab..... 7
 - Figure 4: Contract Summary Tab 8
 - Figure 6: Bilateral Contract Submittal Screen..... 9
 - Figure 8: CSO Bilateral Contract Details View screen 11
 - Figure 9: CSV File (Resource Summary) 11
 - Figure 10: CSV File (Contract Summary) 11
 - Figure 11 A: Success Message - Action successful and pending 12
 - Figure 11 B: Success Message - Action Successful and confirmed 12
 - Figure 11 C: Error Message – Violation of MW Parameters 12
 - Figure 11 D: Error Message - Violation of location transfer 12
- Examples**..... 13
 - Example 1: Submitting a CSO as the Transferring Entity 13
 - Example 2 Confirming a CSO Bilateral Contract 20
 - Example 3 CSOB (Same Lead Participant) Contract Addition 22

1. Introduction

CSO Bilateral Contracts for the Forward Capacity Market (FCM) are designed to allow those Resources that obtained a Capacity Supply Obligation (CSO) for a specific Capacity Commitment Period (CCP) to transfer capacity for that CCP to another resource that has an amount available to acquire.

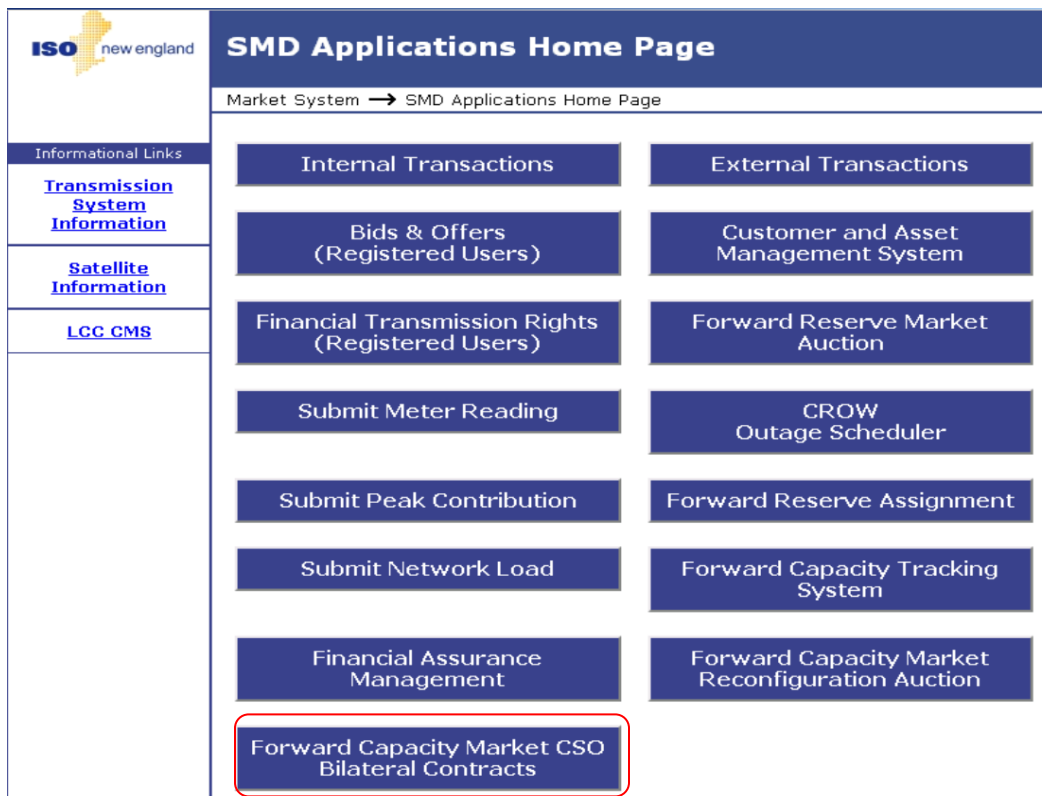
2. CSO Bilateral Contracts

A resource having a Capacity Supply Obligation seeking to shed that obligation (“Capacity Transferring Resource”) may enter into a bilateral transaction to transfer its Capacity Supply Obligation, in whole or in part (“Capacity Supply Obligation Bilateral”), to a resource, or portion thereof, having Qualified Capacity for that Capacity Commitment Period that is not already obligated (“Capacity Acquiring Resource”).

3. Accessing the Forward Capacity Market CSO Bilateral Contracts User Interface

The Forward Capacity Market CSO Bilateral Contract Management User Interface (UI) provides the user with the ability act as the Submitting or Confirming Entity to either transfer or acquire capacity

Figure 1: SMD Application Applications Home Page

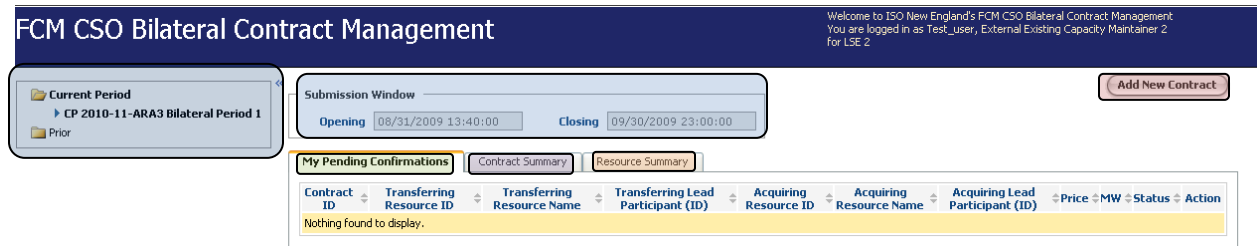


Click on the **Forward Capacity Market CSO Bilateral Contracts** to navigate to the User Interface. User must have a valid digital certificate with the following credentials:

- Application title: FCM Bilateral Contracts UI
 - External Maintainer Role or
 - External Viewer Role

4. Screen Definitions

Figure 2: Forward Capacity Market CSO Bilateral Contract Management (UI)

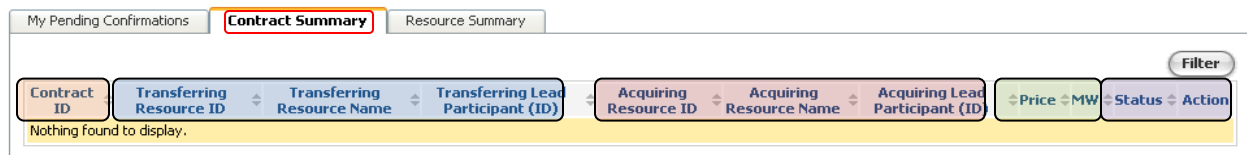


- 4. The Forward Capacity Market CSO Bilateral Contract Management User Interface (UI), has the following information and functionality:
 - View the **Current or Prior** commitment period for the Bilateral Transactions
 - The **Submission Window** for the Bilateral Transactions displaying the opening and closing date and time for the specific CCP
 - Access the CSO Bilateral Contract Addition Screen via the **Add New Contract** Button
 - Access the **My Pending Confirmation**, **Contract Summary**, or **Resource Summary** tabs

Figure 3: My Pending Confirmations Tab

Contract ID	Transferring Resource ID	Transferring Resource Name	Transferring Lead Participant (ID)	Acquiring Resource ID	Acquiring Resource Name	Acquiring Lead Participant (ID)	Price	MW	Status	Action
1006	70000	GEN 70000	LSE 2 (2)	80000	GEN 80000	VIU 1 (1)	0,000	9,000	Pending Confirmation	Confirm

- My Pending Confirmation** provides information related to contracts that have not been confirmed by the Confirming Entity.
 - Contract ID** - The automated Identification number of the Contract. Users can access the Contract Details screen by clicking on the Contract ID number
 - Transferring Resource Information** – Identification information for the resource transferring capacity for the specific contract
 - Acquiring Resource Information** - Identification information for the resource acquiring capacity for the specific contract
 - Price/MW Details of the contract** – The Price and MW for the specific contract
 - Status/Action** button section – Displays the confirmation status of the contract. A confirmation button displays when there is a contract to confirm

Figure 4: Contract Summary Tab

- **Contract Summary Tab** contains the same information as the “My Pending Confirmations” shown above

Figure 5: Resource Summary Tab

- **Resource Summary Tab** provides the Lead Participant with detailed information concerning their resources.

Resource identification information – information identifying the specific resource

Eligible – displays the eligibility status of the resource for bilateral contracts

Transferring Capacity – displays the Maximum amount of MW that can be transferred via a bilateral contract and the amount of MW transferred from previous contracts if applicable

Acquiring Capacity - displays the Maximum amount of MW that can be acquired via a bilateral contract and the amount of acquired from previous contracts if applicable

Active Contract – displays an “N” if the resource does not have an active contract for the specific Commitment Period and a “Y” when the resource has a valid contract for the applicable commitment period

Figure 6: Bilateral Contract Submittal Screen

The screenshot shows a web form for submitting bilateral contracts. At the top, there are two radio buttons for 'Type': 'Transferring MW' (selected) and 'Acquiring MW'. Below this are several input fields: 'Submitting Resource Name (ID)*', 'Available MW', 'MW*', 'Price', 'Reference ID', and a large text area for 'Comments'. A section titled 'Confirming Entity Information' contains 'Lead Participant (ID)*' and a dropdown for 'Resource Name*'. A 'Submit' button is located at the bottom center of the form.

- Bilateral Contract Submittal Screen
 - **Type** – the submitter can be either the transferring entity (reducing their CSO for the CCP or Obligation Month) or the acquiring entity (Increasing their CSO for the CCP)
 - **Submitting Resource ID** – the user must type in either the Resource ID or Name for the bilateral transaction
 - **Available MW** – displays the maximum MW available to submit on this bilateral for the specific resource (the field automatically populates based on the Resource Name and Type). The amount is reduced by the total of other bilateral transactions transferred or acquired for that resource.
 - **MW** – the MW being transferred from the transferring resource to the acquiring resource as part of the bilateral transaction
 - **Price** – the price in \$ per kW/Month, if the value is left blank, the price will default to \$0.000
 - **Reference ID** – free form participant submitted value (100 characters allowed) which allows the Lead Participant to create their own reference for the contract. The Reference ID and Comments are specific to the Lead Participant.
 - **Comments** - free form participant submitted value (4000 characters allowed)
 - **Confirming Entity (Lead Participant (LP) ID)** – the submitting participant must type in either the Lead Participant ID for the confirming entity or the name of the Lead Participant for the confirming entity and select the confirming LP from the generated dropdown.
 - **Confirming Entity (Resource Name)** – once the Lead Participant Information is selected, a list of their resources becomes available to select in the Resource Name Drop down box.

Figure 7: CSO Bilateral Contract Filter

CSO Bilateral Contract Filter

Resource Name (ID)

Resource Type

Capacity Zone

Interface

Contract ID

Reference ID

Acquiring/Transferring Type

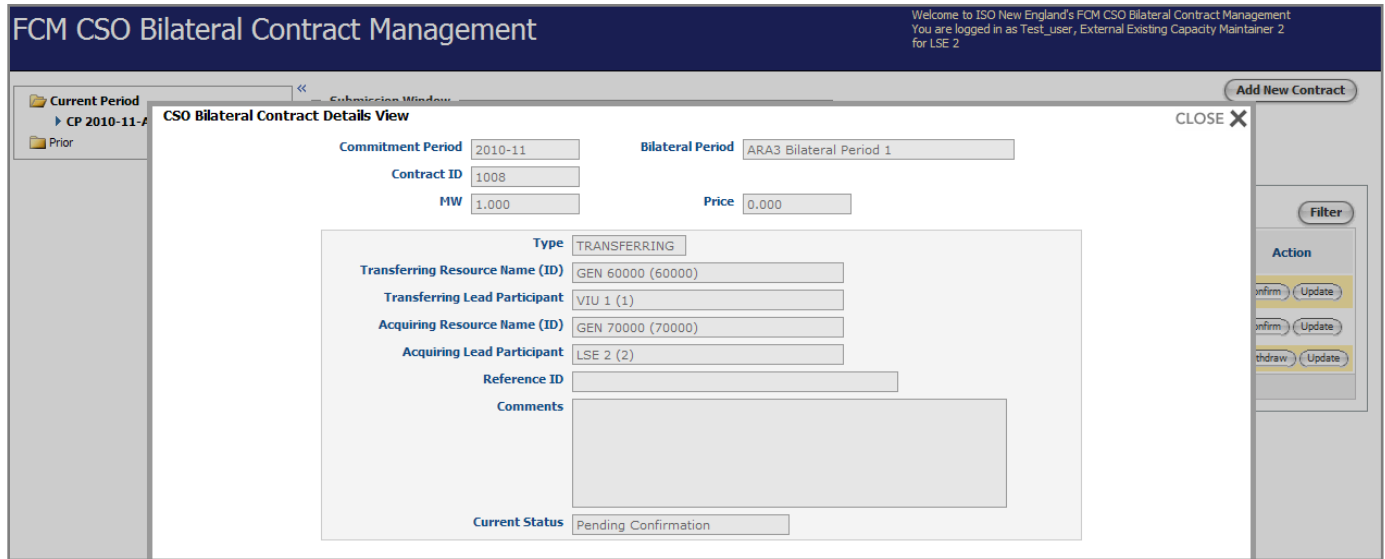
Other Party Lead Participant

Other Party Resource

Status

- CSO Bilateral Contract Filter
 - The filter feature allows the user to filter the resources being displayed by the fields above.
 - Resource specific information e.g., **Resource Name (ID)** reduces the view to the specific resource while non-specific criteria reduces the view to only resources that match the designated criteria. **Capacity Zone** is an example of this type of search criteria.
 - Multiple fields can be chosen as well based on contractual components

Figure 8: CSO Bilateral Contract Details View screen



- CSO Bilateral Contract Details View screen contains the information entered for that contract in the Bilateral Contract Submittal Screen.

Figure 9: CSV File (Resource Summary)

A	B	C	D	E	F	G	H	I	J
Resource ID	Resource Name	Type	Capacity Zone/Interface	Eligible	Max Transferring Capacity	Submitted Transferring MW	Max Acquiring Capacity	Submitted Acquiring MW	Active Contract
70000	GEN 70000	Generator	Rest-of-Pool	Y	112.5	9	0		Y
90000	GEN 90000	Generator	Rest-of-Pool	Y	400.2		0		N
70002	IMPORT 70002	Import	New York AC Ties	Y	0.447		0.026		N
70001	RT Demand Resource 70001	Demand Resource	Rest-of-Pool	Y	0.25		0.501		N
90001	RTEG Demand Resource 90001	Demand Resource	Rest-of-Pool	Y	1.535		5.378		N

- Resource Summary CSV – contains the information displayed on the Resource Summary tab

Figure 10: CSV File (Contract Summary)

A	B	C	D	E	F	G	H	I	J	K
Contract ID	Transferring Resource ID	Transferring Resource Name	Transferring Lead Participant (ID)	Acquiring Resource ID	Acquiring Resource Name	Acquiring Lead Participant (ID)	Price	MW	Status	Reference ID
1012	70002	IMPORT 70002	LSE 2(2)	80000	GEN 80000	VIU 1(1)	0	0.4	Withdrawn	
1011	70001	RT Demand Resource 70001	LSE 2(2)	60001	SEAS_PEAK Demand Resource 60001	VIU 1(1)	0	0.25	Withdrawn	
1010	60000	GEN 60000	VIU 1(1)	90000	GEN 90000	LSE 2(2)	0	15,804	Pending Confirmation	
1009	60000	GEN 60000	VIU 1(1)	70000	GEN 70000	LSE 2(2)	0	15,804	Withdrawn	
1008	60000	GEN 60000	VIU 1(1)	70000	GEN 70000	LSE 2(2)	0	1	Pending Confirmation	
1007	80000	GEN 80000	VIU 1(1)	90000	GEN 90000	LSE 2(2)	1	300	Pending Confirmation	
1006	70000	GEN 70000	LSE 2(2)	80000	GEN 80000	VIU 1(1)	0	9	Confirmed	123

- Contract Summary CSV – displays the information displayed on the Contract Summary tab

- Messages
 - Success messages (displayed in green text) are provided to notify the user that the action taken by the user was successful. The message also provides the user with the status of the contract (pending or confirmed).
 - Error messages (displayed in red text) are provided to ensure the maximum qualification value parameters are maintained as well as ensuring contract parameters defined in the market rules are not violated.

Figure 11 A: Success Message - Action successful and pending

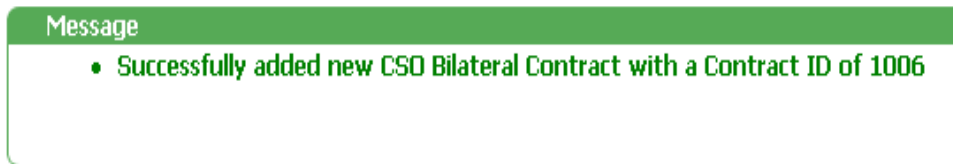


Figure 11 B: Success Message - Action Successful and confirmed



Figure 11 C: Error Message – Violation of MW Parameters

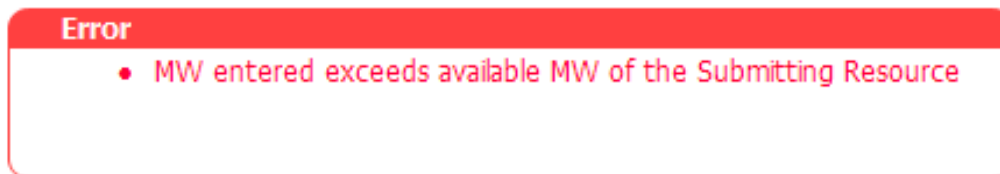
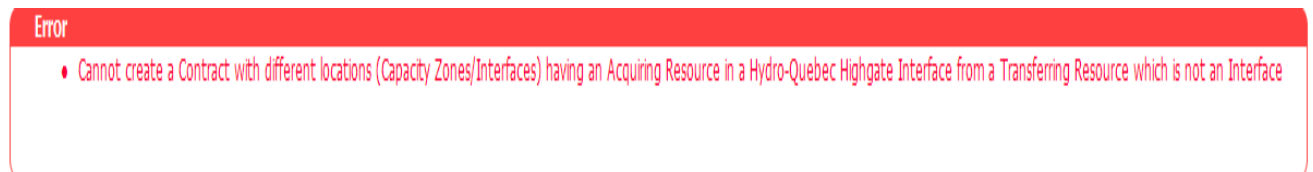


Figure 11 D: Error Message - Violation of location transfer



Appendix A – Examples

Example 1: Submitting a CSO as the Transferring Entity

Step	Screen/Section	Actions
1	Resource Information Tab	Review the details of the designated resource which includes the Maximum Transferring Capacity and Maximum Acquiring Capacity
2	Add New Contract button	Click the “Add New Contract” button to access the Contract Submittal Screen
3	Contract Submittal Screen (Type)	Based on the position of the submitter, select whether you are transferring MW to another participant or acquiring MW from another participant.
4	Contract Submittal Screen (Submitting Resource Name (ID))	Type either the Resource Name or ID for the designated resource. A list of resources will drop down, click the specific resource for the contract. The “Available MW” section automatically populates based on the Submittal Type
5	Contract Submittal Screen (MW)	Type the MW being transferred (the value cannot be greater than “Available MW”
6	Contract Submittal Screen (Price)	The Price field is optional, user can submit a price in \$/kW Month. Price defaults to zero if no price is submitted
7	Contract Submittal Screen (Reference ID and Comment)	Optional field users are able to create their own Reference ID and submit a comment about the specific contract
8	Contract Submittal Screen Confirming Participant (Lead Participant Name/ID)	Type either the ID or the Name of other party of the contract in the Confirming Entity Section. All Resources for which the participant is the Lead Participant are displayed in the Resource ID section.
9	Contract Submittal Screen Confirming Participant (Resource ID)	Select the specific resource included in the bilateral contract
10	Contract Submittal Screen (Submit Button)	Click the Submit button to submit the contract. If no price was submitted a pop-up box displays to ensure the user intends to submit an offer without a price.

In each example, the participant performing the steps will be noted by displaying

LSE 2

External Existing Capacity Maintainer 2 and

VIU1

External Existing Capacity Maintainer 1

LSE 2

Step 1- View the Resource Summary details on the Resource Summary tab

Resource ID	Resource Name	Type	Capacity Zone/Interface	Eligible	Max Transferring Capacity	Submitted Transferring MW	Max Acquiring Capacity	Submitted Acquiring MW	Active Contract
70001	Demand Resource 70001	Demand Resource	Rest-of-Pool	Y	0.250		0.501		N
90001	Demand Resource 90001	Demand Resource	Rest-of-Pool	Y	1.535		5.378		N
70000	GEN 70000	Generator	Rest-of-Pool	Y	112.500		0.000		N
90000	GEN 90000	Generator	Rest-of-Pool	Y	400.200		0.000		N
70002	IMPORT 70002	Import	New York AC Ties	Y	0.447		0.026		N

The resource transferring capacity for this example is Resource ID 70000, with a Maximum Transferring Capacity of **112.500** MW

LSE 2

Step 2 - Click the Add New Contract button

FCM CSO Bilateral Contract Management

Welcome to ISO New England's FCM CSO Bilateral Contract Management
You are logged in as Test_user, External Existing Capacity Maintainer 2
for LSE 2

Current Period
CP 2010-11-ARA3 Bilateral Period 1
Prior

Submission Window
Opening 08/31/2009 13:40:00 Closing 09/30/2009 23:00:00

My Pending Confirmations Contract Summary **Resource Summary**

5 items found, displaying all items.

Resource ID	Resource Name	Type	Capacity Zone/Interface	Eligible	Max Transferring Capacity	Submitted Transferring MW	Max Acquiring Capacity	Submitted Acquiring MW	Active Contract
70000	GEN 70000	Generator	Rest-of-Pool	Y	112,500	9,000	0.000		Y
90000	GEN 90000	Generator	Rest-of-Pool	Y	400,200		0.000		N
70002	IMPORT 70002	Import	New York AC Ties	Y	0.447		0.026		N
70001	RT Demand Resource 70001	Demand Resource	Rest-of-Pool	Y	0.250		0.501		N
90001	RTEG Demand Resource 90001	Demand Resource	Rest-of-Pool	Y	1,535		5,378		N

5 items found, displaying all items. Export to: CSV

In this example, 9.00 MW will be transferred to Resource ID 80000, the confirming entity. Click on the **Add New Contract** button to navigate to the Bilateral Contract Submittal screen

LSE 2

Step 3 - Select Transferring MW in the Type section

Type* Transferring MW Acquiring MW

Submitting Resource Name (ID)*

Available MW

MW*

Price

Reference ID

Comments

Confirming Entity Information

Lead Participant (ID)*

Resource Name*

Submit

The Bilateral Contract Submittal screen defaults to Type: **Transferring MW**. If the submitter is transferring MW, no action is necessary. Otherwise, click the **Acquiring MW** radio button.

LSE 2

Step 4 – Type the Submitting Resource Name (ID) (Resource of the Submitter)

Type* Transferring MW Acquiring MW

Submitting Resource Name (ID)*

Available MW	Demand Resource 70001 (70001)
MW*	GEN 70000 (70000)
Price	IMPORT 70002 (70002)

Reference ID

Comments

Confirming Entity Information

Lead Participant (ID)*

Resource Name*

Submit

Type either the Submitting **Resource Name or ID** All resources of the Lead Participant entering the bilateral matching that criteria will display

Commitment Period Bilateral Period

Type* Transferring MW Acquiring MW

Submitting Resource Name (ID)*

Available MW

MW*

Price

Reference ID

Comments

Confirming Entity Information

Lead Participant (ID)*

Resource Name*

LSE 2

Steps 5 – 7 Complete Submitting Resource Details

Available MW auto populates based on the Resource selected

Step 5: Type the agreed upon **MW** for the contract. It cannot exceed **Available MW****Step 6:** Price is optional, if no **Price** is selected the system defaults the price to \$0.000 and cannot exceed \$50.00/kW-month

Step 7: Reference ID and Comment fields are optional. **Reference ID** field allows up to 100 characters and the **Comments** field allows 4000 characters

Confirming Entity Information

Lead Participant (ID)*

Resource Name*

Submit

Confirming Entity Information

Lead Participant (ID)*

Resource Name*

- GEN 60000 (60000)
- GEN 80000 (80000)
- IMPORT 80002 (80002)
- ON_PEAK Demand Resource 80001 (80001)
- SEAS_PEAK Demand Resource 60001 (60001)

LSE 2

Steps 8 – 9 Select Confirming Resource Information

Step 8: Type the **Lead Participant Name or ID** and select the appropriate Lead Participant from the drop-down. **VIU 1 (1)** is selected for this example

Step 9: Once the **Lead Participant (ID)** is selected, the **Resource Name** drop-down is populated. Select the specific resources to auto populate. **Gen 80000** is the resource selected for this example

Commitment Period Bilateral Period

Type* Transferring MW Acquiring MW

Submitting Resource Name (ID)*

Available MW

MW*

Price

Reference ID

Comments

Confirming Entity Information

Lead Participant (ID)*

Resource Name*

LSE 2

Step 10: Submit Contract

My Pending Confirmations **Contract Summary** Resource Summary

Message

- Successfully added new CSO Bilateral Contract with a Contract ID of 1006

Contract ID	Transferring Resource ID	Transferring Resource Name	Transferring Lead Participant (ID)	Acquiring Resource ID	Acquiring Resource Name	Acquiring Lead Participant (ID)	Price	MW	Status	Action
1006	70000	GEN 70000	LSE 2 (2)	80000	GEN 80000	VIU 1 (1)	0,000	9,000	Pending Confirmation	Withdraw Update

Export to: [CSV](#)

Success Message for a Pending submitted Contract, displays upon successfully submitting the contract. The Status changes to **Pending Confirmation** until the other party confirms the contract. The User can either **Withdraw** the contract or **Update** the contract by clicking on the respective buttons

Example 2 Confirming a CSO Bilateral Contract

Step	Screen/Section	Actions
1.	My Pending Confirmations tab	View all pending contracts and click the Confirm button for the specific contract you wish to confirm
2.	CSO Bilateral Contract Confirmation screen	The details of the contract are pre-populated. The fields for Reference ID and Comments are optional. Click the Confirm button to confirm the specific contract or cancel to cancel the confirmation
3.	My Pending Confirmations tab	Upon successfully confirming the contract, the user interface automatically navigates to the My Pending Confirmation tab

VIU1

Step 1 Review the Contract details and select the Confirm button

My Pending Confirmations										
Contract Summary					Resource Summary					
Contract ID	Transferring Resource ID	Transferring Resource Name	Transferring Lead Participant (ID)	Acquiring Resource ID	Acquiring Resource Name	Acquiring Lead Participant (ID)	Price	MW	Status	Action
1006	70000	GEN 70000	LSE 2 (2)	80000	GEN 80000	VIU 1 (1)	0.000	9.000	Pending Confirmation	Confirm

View the details of the contract by clicking on the **Contract ID**. This is the Pending Confirmations tab for the Confirming Entity. The status for this contract is **Pending Confirmation**.

Step 2: Click the **Confirm** button to access the Confirm Contract screen

CSD Bilateral Contract Confirmation Cancel

Commitment Period: 2010-11 Bilateral Period: ARA3 Bilateral Period 1

Contract ID: 1006 Price: 0.000

MW: 9.000

Type: Transferring MW Acquiring MW

Transferring Resource Name (ID): GEN 70000 (70000)

Transferring Lead Participant: LSE 2 (2)

Acquiring Resource Name (ID): GEN 80000 (80000)

Acquiring Lead Participant: VIU 1 (1)

Confirming Entity Information

Available MW: 9.000

Reference ID: abc

Comments: The acquiring party can put their own comments as well

Submit

VIU1

Step 2A Confirm the Contract (adding Reference ID and Comments are optional). View the logistics of the contract

OPTIONAL Type the contract **Reference ID** and/or **Comments**

Step 2A: Select **Submit** to submit the contract or **Cancel** to cancel the confirmation process



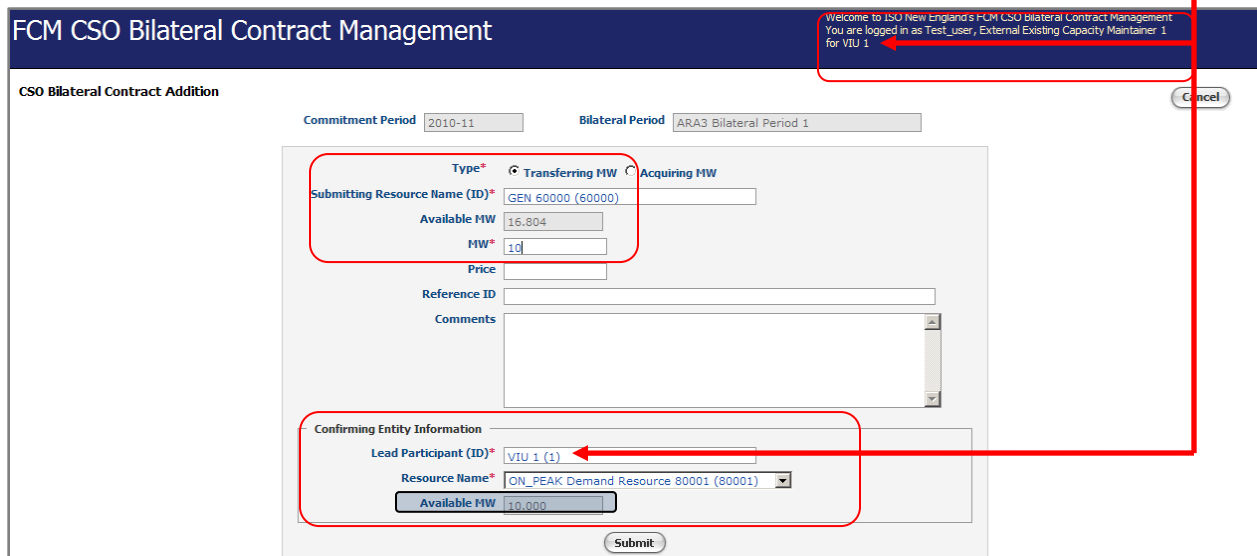
Success Message for a Confirmed Contract displays in the My Pending Confirmations tab after submitting the contract confirmation. The contract that was confirmed is removed from the Pending Confirmations table.

VIU1

Example 3 CSOB (Same Lead Participant) Contract Addition

When submitting a contract from and to your own resource, follow steps 1-8 from example 1 of this document. Upon completing step 8 the maximum amount of allowable MW to transfer for the confirming entity displays.

VIU1



Lead Participant **VIU** transferring capacity from and to its own resource

The **Available MW** displays only when the Lead Participant is transferring capacity from and to its own resource

Submission Window
Add New Contract

Opening 08/31/2009 13:40:00
Closing 09/30/2009 23:00:00

My Pending Confirmations
Contract Summary
Resource Summary

Message

- Successfully added new CSO Bilateral Contract with a Contract ID of 1013

Filter

Contract ID	Transferring Resource ID	Transferring Resource Name	Transferring Lead Participant (ID)	Acquiring Resource ID	Acquiring Resource Name	Acquiring Lead Participant (ID)	Price	MW	Status	Action
1013	60000	GEN 60000	VIU 1 (1)	80001	ON_PEAK Demand Resource 80001	VIU 1 (1)	0.000	10.000	Confirmed	Withdraw Update
1012	70002	IMPORT 70002	LSE 2 (2)	80000	GEN 80000	VIU 1 (1)	0.000	0.400	Withdrawn	Update
1011	70001	RT Demand Resource 70001	LSE 2 (2)	60001	SEAS_PEAK Demand Resource 60001	VIU 1 (1)	0.000	0.250	Withdrawn	Update
1010	60000	GEN 60000	VIU 1 (1)	90000	GEN 90000	LSE 2 (2)	0.000	15.804	Withdrawn	Update
1009	60000	GEN 60000	VIU 1 (1)	70000	GEN 70000	LSE 2 (2)	0.000	15.804	Withdrawn	Update
1008	60000	GEN 60000	VIU 1 (1)	70000	GEN 70000	LSE 2 (2)	0.000	1.000	Withdrawn	Update
1007	80000	GEN 80000	VIU 1 (1)	90000	GEN 90000	LSE 2 (2)	1.000	300.000	Withdrawn	Update
1006	70000	GEN 70000	LSE 2 (2)	80000	GEN 80000	VIU 1 (1)	0.000	9.000	Confirmed	Update

Export to: CSV

Once the Submit button has been selected, the User Interface navigates to the Contract Summary tab displaying a green Success Message containing the Contract ID. The status of the contract is **Confirmed** and not Pending (as is the case when the acquiring entity and the transferring entities are different) because the Lead Participant is both the Transferring and Acquiring entity. The user can withdraw the contract by selecting the **Withdraw** button or update the contract by selecting the **Update** button as appropriate.

Example 4 Functionality of the Available MW Field

The Available MW field in the will reduce by the amount of submitted contracts. This amount is based on all submitted contracts and therefore includes contracts that are in pending state.

Submission Window

Opening: 08/31/2009 13:40:00 Closing: 10/31/2009 23:00:00

Add New Contract

My Pending Confirmations

Contract Summary

Resource Summary

Filter

5 items found, displaying all items.

Resource ID	Resource Name	Type	Capacity Zone/Interface	Eligible	Max Transferring Capacity	Submitted Transferring MW	Max Acquiring Capacity	Submitted Acquiring MW	Active Contract
70000	GEN 70000	Generator	Rest-of-Pool	Y	112.500		0.000		N
90000	GEN 90000	Generator	Rest-of-Pool	Y	400.200		0.000		N
70002	IMPORT 70002	Import	New York AC Ties	Y	0.447		0.026		N
70001	RT Demand Resource 70001	Demand Resource	Rest-of-Pool	Y	0.250		0.501		N
90001	RTEG Demand Resource 90001	Demand Resource	Rest-of-Pool	Y	1.535		5.378		N

5 items found, displaying all items.

Export to: [CSV](#)

The Resource Summary tab provides the Maximum Transfer Capacity MW and the Maximum Acquiring Capacity MW. This example reviews the Maximum Transfer Capacity MW for Resource ID 70000 (**112.500** MW).

The contract is transferring **12.500** MW as displayed in the Bilateral Contract Submittal screen.

Type* **Transferring MW** **Acquiring MW**

Submitting Resource Name (ID)* GEN 70000 (70000)

Available MW 112.500

MW* 12.500

Price

Reference ID

Comments

Confirming Entity Information

Lead Participant (ID)* VIU 1 (1)

Resource Name* GEN 60000 (60000)

Submit

My Pending Confirmations | Contract Summary | **Resource Summary** | Filter

5 items found, displaying all items.

Resource ID	Resource Name	Type	Capacity Zone/Interface	Eligible	Max Transferring Capacity	Submitted Transferring MW	Max Acquiring Capacity	Submitted Acquiring MW	Active Contract
70000	GEN 70000	Generator	Rest-of-Pool	Y	112.500	12.500	0.000		Y
90000	GEN 90000	Generator	Rest-of-Pool	Y	400.200		0.000		N
70002	IMPORT 70002	Import	New York AC Ties	Y	0.447		0.026		N
70001	RT Demand Resource 70001	Demand Resource	Rest-of-Pool	Y	0.250		0.501		N
90001	RTEG Demand Resource 90001	Demand Resource	Rest-of-Pool	Y	1.535		5.378		N

5 items found, displaying all items.

Export to: [CSV](#)

The Submitted MW displays the summation of all contracts submitted for the specific resource. The MW in the Submitted MW field for Resource ID 70000 displays the **12.500** MW from contract.

Type* Transferring MW Acquiring MW

Submitting Resource Name (ID)* GEN 70000 (70000)

Available MW 100.000

MW*

Price

Reference ID

Comments

Confirming Entity Information

Lead Participant (ID)*

Resource Name*

Submit

The Bilateral Contract Submittal screen displays that Resource ID 70000 had its Available MW reduced by 12.500 from its Maximum Transferring Capacity of 112.500 MW down to an **Available MW of 100.000** based on the previously submitted contract. The Available MW reduces by the sum of all MW Transferred via a bilateral contract for the specific resource.